

WORKFORCE DIRECTOR'S REPORT

Joshua Arce, Director of Workforce Development
Office of Economic and Workforce Development

Prepared for Workforce Investment San Francisco (WISF)
Full Board Meeting



SAN FRANCISCO

OFFICE OF ECONOMIC &
WORKFORCE DEVELOPMENT



September 14, 2022

ECONOMIC INDICATORS – UNEMPLOYMENT RATE

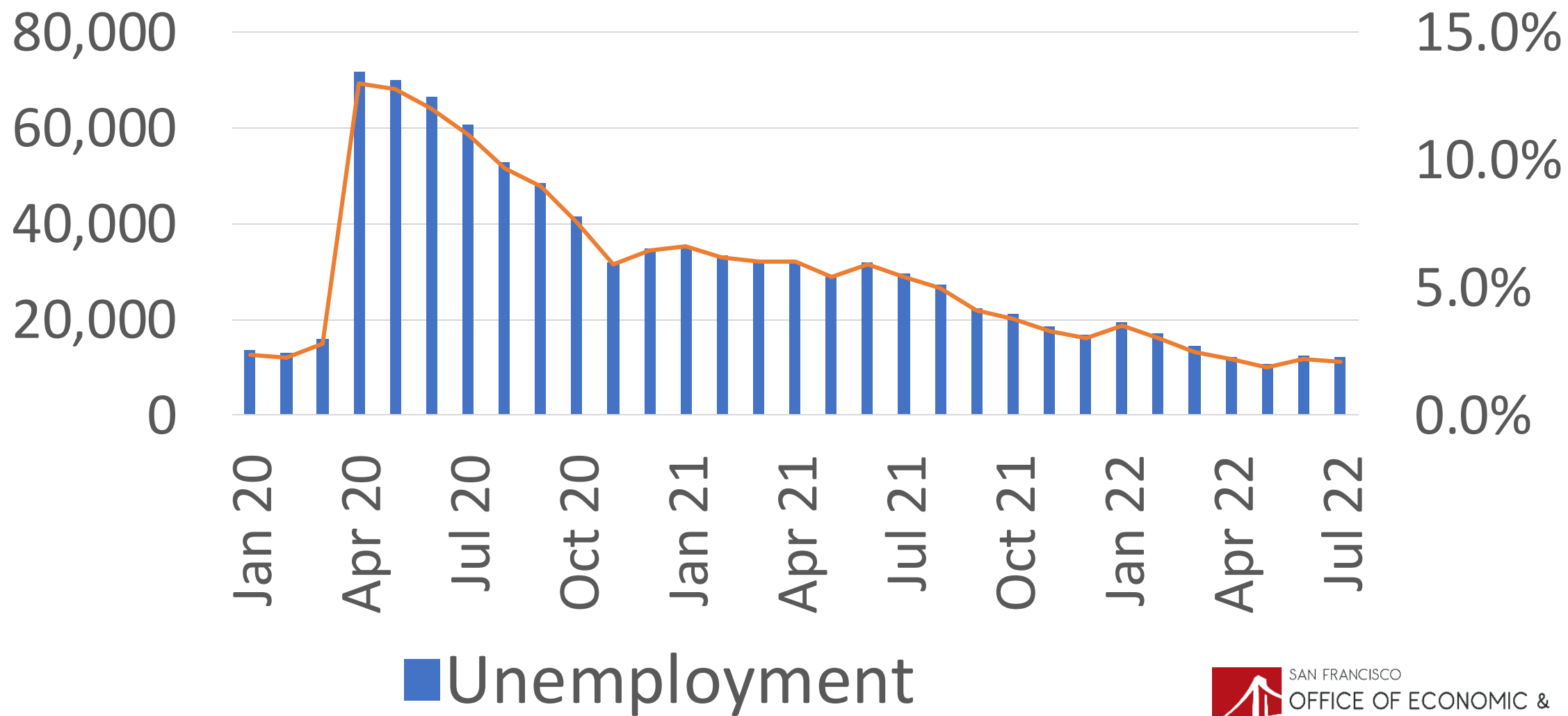
SF Unadjusted Unemployment Rate		
SF County	Unemployment	Rate
Jul 2021	29,600	5.4%
Aug 2021	27,400	5.0%
Sep 2021	22,500	4.1%
Oct 2021	21,300	3.8%
Nov 2021	18,700	3.3%
Dec 2021	16,800	3.0%
Jan 2022	19,400	3.5%
Feb 2022	17,000	3.0%
Mar 2022	14,500	2.5%
Apr 2022	12,300	2.2%
May 2022	10,700	1.9%
June 2022	12,400	2.2%
Jul 2022*	12,200	2.1%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary Data



ECONOMIC INDICATORS – UNEMPLOYMENT RATE



ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2019	Jul 2022*	Change Since Dec 2019	% Change Since Dec 2019
Mining, Logging, and Construction	43,100	47,100	4,000	9.3%
Construction	43,000	46,900	3,900	9.1%
Manufacturing	39,100	38,500	(600)	-1.5%
Trade, Transportation, and Utilities	159,000	140,900	(18,100)	-11.4%
Retail Trade	80,800	69,900	(10,900)	-13.5%
Transportation & Warehousing	47,300	43,300	(4,000)	-8.5%
Information	100,700	121,700	21,000	20.9%
Financial Activities	87,400	86,500	(900)	-1.0%
Finance & Insurance	63,600	65,500	1,900	3.0%
Professional & Business Services	297,900	316,300	18,400	6.2%
Computer Systems Design & Related Services	85,600	94,900	9,300	10.9%
Administrative & Support Services	57,400	55,300	(2,100)	-3.7%
Educational & Health Services	149,000	146,200	(2,800)	-1.9%
Educational Services	33,200	29,800	(3,400)	-10.2%
Health Care & Social Assistance	115,800	116,400	600	0.5%
Leisure & Hospitality	150,200	116,900	(33,300)	-22.2%
Arts, Entertainment & Recreation	21,000	18,500	(2,500)	-11.9%
Accommodation	26,600	16,400	(10,200)	-38.3%
Restaurants	83,100	71,400	(11,700)	-14.1%
Other Services	41,700	40,400	(1,300)	-3.1%
Personal & Laundry Services	15,300	13,400	(1,900)	-12.4%
Religious, Grants, Civic, Professional	20,600	21,000	400	1.9%
Government	132,700	127,600	(5,100)	-3.8%
Farm	1,600	1,700	100	6.3%
Total	1,202,400	1,183,800	(18,600)	-1.5%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary

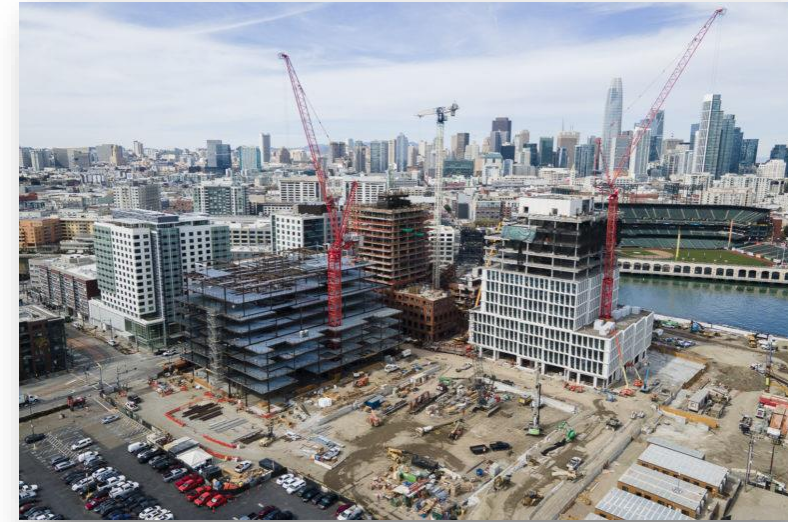


ECONOMIC INDICATORS – ONE-MONTH CHANGE

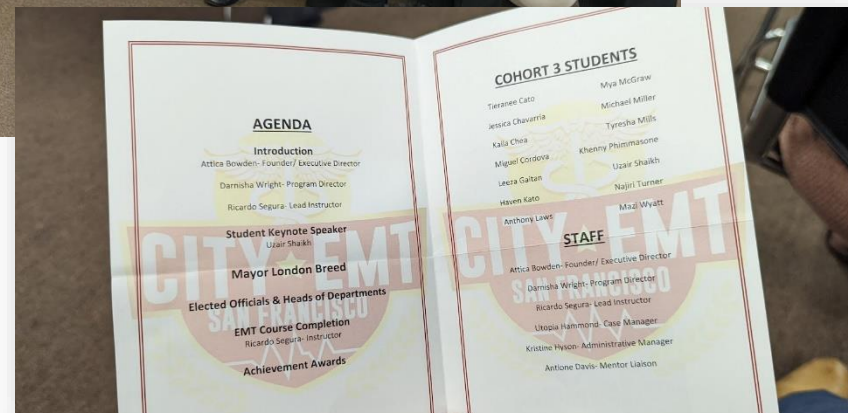
One-Month Change in Area Employment by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Jun 2022	Jul 2022	Change Since Jun 2022	% Change Since Jun 2022
Mining, Logging, and Construction	45,300	47,100	1,800	4.0%
Construction	45,100	46,900	1,800	4.0%
Manufacturing	38,500	38,500	-	0.0%
Trade, Transportation, and Utilities	140,000	140,900	900	0.6%
Retail Trade	68,900	69,900	1,000	1.5%
Transportation & Warehousing	43,500	43,300	(200)	-0.5%
Information	119,600	121,700	2,100	1.8%
Financial Activities	85,600	86,500	900	1.1%
Finance & Insurance	64,900	65,500	600	0.9%
Professional & Business Services	308,700	316,300	7,600	2.5%
Computer Systems Design & Related Services	91,800	94,900	3,100	3.4%
Administrative & Support Services	55,100	55,300	200	0.4%
Educational & Health Services	147,800	146,200	(1,600)	-1.1%
Educational Services	30,200	29,800	(400)	-1.3%
Health Care & Social Assistance	117,600	116,400	(1,200)	-1.0%
Leisure & Hospitality	115,400	116,900	1,500	1.3%
Arts, Entertainment & Recreation	18,500	18,500	-	0.0%
Accommodation	16,300	16,400	100	0.6%
Restaurants	69,800	71,400	1,600	2.3%
Other Services	39,200	40,400	1,200	3.1%
Personal & Laundry Services	13,300	13,400	100	0.8%
Religious, Grants, Civic, Professional	20,200	21,000	800	4.0%
Government	132,400	127,600	(4,800)	-3.6%
Farm	1,700	1,700	-	0.0%
Total	1,174,200	1,183,800	9,600	0.8%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary



JUNE 23 CITY EMT GRADUATION



JULY 12 - WHITE HOUSE RECOGNIZES CITYBUILD



BRIEFING ROOM

FACT SHEET: White House Announces over \$40 Billion in American Rescue Plan Investments in Our Workforce – With More Coming

JULY 12, 2022 • STATEMENTS AND RELEASES

Vice President Kamala Harris to deliver remarks at White House Summit and call for state and local leaders to invest American Rescue Plan funds to



- **San Francisco, CA is doubling their CityBuild construction pre-apprenticeship program**, administered through a partnership between the San Francisco Office of Economic and Workforce Development, City College of San Francisco, North America's Building Trades Unions (NABTU), local building trade apprenticeship programs, community non-profit organizations, and industry employers. In 2021, Mayor Breed announced the expansion of CityBuild, an effort to coordinate citywide construction training and employment programs, to train and provide construction jobs to 600 additional San Franciscans over the next two years, doubling the program's capacity. The city's investment will expand workforce development, paid training, and job placement for adults and youth in San Francisco, and will include targeted resources to address the disproportionate Black unemployment rate and provide opportunities for disadvantaged residents on infrastructure projects covered by the city's local hiring policy.



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AUG 2-4 – MIDNIGHT BASKETBALL RECRUITING



AUG 8 – FIRST STATE-REGISTERED TECHSF APPRENTICE

The screenshot shows a Zoom meeting window titled "DAS Web Registration". The top bar includes a "Request control" button and icons for People, Chat, Reactions, More, Camera, Mic, Share, and a red "Leave" button. The video gallery shows four participants: three men and one woman, all giving a thumbs-up. The main window displays a web browser with the URL cadir.prod.simpligov.com/prod/portal/ShowWorkflow/ShowWorkflowDetail/27da9758-fbf3-4605-bdfa-7b470dcf5135. The page title is "DAS 1 - Apprentice Agreement" with an "Exit workflow" button. The header features the "CA.gov" logo and the "State of California Department of Industrial Relations". The main content area states: "Your DAS apprentice agreement has been successfully submitted. The ID assigned for this agreement is: 686214. [Click here to start a new workflow](#)".

SEPTEMBER – WORKFORCE DEVELOPMENT MONTH

London Breed 倫敦·布里德
September 1 at 9:22 AM · 🌐

Thank you [Senator Dianne Feinstein](#) for recognizing September as National Workforce Development Month. While San Francisco's unemployment rate is at 2%, we still have a significant labor shortage and we need more skilled workers to get our economy moving even stronger.

In 2021, we announced the \$28 million Building Back Stronger program for workforce development, paid training programs, job placement, and employment services for San Franciscans. This funding addresses the imm... [See more](#)

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WORKFORCELINKSF.ORG

Job Seekers – WorkforceLinkSF

Job Seekers Applying for a job is as easy as 1 Sign Up Complete profile and registration 2 Search...



SFOEWD
@sfoewd

Workforce Development initiatives are crucial to economic growth AND recovery. This year so far, our sector programs trained and linked over 5000 residents to new careers in key industries + helped businesses in hard-hit sectors attract local job seekers.

oewd.org/workforce



2022 National Workforce Development Month



You and 2 others

San Francisco Office of Economic and Workforce Development (OEWD) · September 7 at 6:33 PM · 🌐



Joshua Arce is with London Breed and 19 others.

September 7 at 9:12 AM · 🌐

[#WkDevMonth](#) - In 1966, [Self-Help for the Elderly](#) began serving seniors in San Francisco's Chinatown community. The relentlessly committed and selfless [Anni Chun](#)... [See more](#)

SEPTEMBER – WORKFORCE DEVELOPMENT MONTH

SFOEWD Retweeted



Joshua Arce @JoshArceSF · 5h

Thank you for your commitment and years of service to the veterans community, [@vetshelpingvets](#) - we at [@sfoewd](#) are honored to support you and your work!

Happy [#WorkforceDevelopmentMonth](#) - [#EveryStepOfTheWay](#)



SFOEWD



San Francisco Office of Economic and Workforce Development (OEWD) ✓

3h · 🌐



DISCUSSION

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